

04/14/08 13:51 FAX 19146546.11

19146546411  
Homeland Security

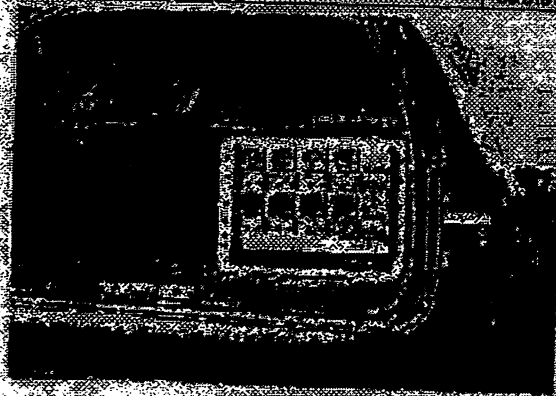
0005



Ref: 2008-1-0134

## SPECIFICATIONS

JAMMING FREQUENCY RANGE	Band 1: 20-150 MHz Band 2: 150-600 MHz Band 3: 600-800 MHz Band 4: 800-1000 MHz Band 5: 1000-1400 MHz Band 6: 1400-1800 MHz Band 7: 1800-2000 MHz Band 8: 2000-2400 MHz Band 9: 2400-2500 MHz Band 10: 2500-3500 MHz Band 11: 3500-5000 MHz Band 12: 5000-5400 MHz Band 13: 5400-5700 MHz Band 14: 5700-6000 MHz
INTERFERENCE TYPE	Fast Random Sweep
INTERFERENCE CATEGORY	Denial
SYSTEM SIZE	Complete system fits inside the vehicle
OPERATION INDICATION POWER	> 680 Watts
POWER SUPPLY	11-15 (+/- 2) V DC
TEMPERATURE RANGE	-20 C to 55 C
OPERATION TIME	Unlimited with engine running
COMPONENTS	Jammer, omni-directional antennas, remote control, power supply and cables (included in every model), User's Manual



Note: Some Frequency modules may combined and/or divided to meet space requirements

Confidential

Copyright © 2005 Homeland Security Strategies, Inc. All rights reserved. No part of this document may be reproduced or transmitted, in any form, or by any means, without permission in writing from HSS.

Page 4 of 8



04/14/08 15:51 FAX 19146548411

19146548411  
Homeland Security

0006



Ref: 2005-1-0134

## CONFIGURATION

Module No.	Freq. Range MHz	Power Output (W)	Antenna Type	Antenna Location
1	20 - 150	100	Proprietary Rod	Rear Bumper
2	150 - 500	100	Proprietary Rod	Rear Bumper
3	500 - 800	75	Blade	Inside Cover
4	800 - 1000	75	Blade	Inside Cover
5	1000 - 1400	75	Blade	Inside Cover
6	1400 - 1800	75	Blade	Inside Cover
7	1800 - 2000	75	Blade	Inside Cover
8	2000 - 2400	15	Blade	Inside Cover
9	2400 - 2500	15	Blade	Inside Cover
10	2500 - 3500	15	Blade	Inside Cover
11	3500 - 5000	15	Blade	Inside Cover
12	5000 - 5400	15	Blade	Inside Cover
13	5400 - 5700	15	Blade	Inside Cover
14	5700 - 6000	15	Blade	Inside Cover

## 2. Confidential Information

By virtue of this Agreement, the parties may have access to information that is confidential. The parties agree to hold each other's confidential information in confidence for a period of three years from the date of this Agreement.

These restrictions shall not apply to information which:

- (a) is in the public domain other than by breach of this Agreement;
- (b) was in the possession of the receiving party before disclosure;
- (c) is lawfully obtained from a third party who is free to disclose it; or
- (d) either party is obligated by law to disclose.

Confidential

Page 6 of 6

Copyright © 2005 Homeland Security Strategies, Inc. All rights reserved. No part of this document may be reproduced or transmitted, in any form, or by any means, without permission in writing from HSS.



04/14/08 15:31 FAX 101465461

19146548411  
Homeland Security

007



Ref: 2008-1-0134

### 3 Payment Terms

Purchaser shall pay as an advanced payment of \$450,000 against the total order of \$800,000 upon execution of this Sales Agreement. As conditions precedent to Purchaser's obligation to pay the remaining balance of \$410,000 all the following events must occur: 1. installation of the four Jammers in Purchaser's vehicles in either Cleburne, TX or in Purchaser's installation facility in Long Island, NY; 2. Purchaser's client inspects and accepts the four Jammers; and, 3. Purchaser receives payment in full from Purchaser's client. The choice of location for installation shall be at Purchaser's discretion.

HSS's banking information is as follows:

Bank Details:

Name and address of Bank - Wachovia, 50 Main Street, White Plains, NY

Account Number - 2000013018171

ABA# 031201467

Swift Code - PNBPU33

For the account of - Homeland Security Strategies, Inc. 145 Huguenot Street, New Rochelle, NY 10801

Freight and installation costs including air fare and accommodations, will be paid to HSS via wire transfer upon presentation of invoice for related expenses to PURCHASER.

### 4 Installation and Training

HSS is ready to install the Jammers upon request. Purchaser has requested the Jammers be installed in either Cleburne, TX or Long Island, NY. HSS will install the first and train Purchaser on installation procedure. Purchaser will install the second, third and fourth Jammers.

### 5 Warranty

HSS warrants the purchased products to be free from defects in materials and workmanship under normal use as follows:

- (a) For a period of One Year (the Warranty Period), HSS will repair any factory defect free of charge at any authorized HSS service facility. After the Warranty Period, PURCHASER or subsequent purchasers must pay for all repair charges.
- (b) To obtain warranty service during the Warranty Period, PURCHASER or subsequent purchasers must deliver the defective product freight prepaid to any authorized HSS service facility

Confidential

Copyright © 2005 Homeland Security Strategies, Inc. All rights reserved. No part of this document may be reproduced or transmitted, in any form, or by any means, without permission in writing from HSS.

Page 6 of 8

A handwritten signature, likely of a representative from HSS, is located in the bottom right corner of the page.

04/14/08 15:52 FAX 1914654 .11

19146548411  
Homeland Security

008



Ref: 2006-1-0134

- (c) This warranty does not cover any damages caused by an accident, misuse, abuse or negligence. This warranty is subject to the proper technical operation, maintenance and storage, in accordance with the supplied instructions. The warranty does not cover raw materials and small spare parts, which are replaced during technical maintenance if necessary (gaskets, bolts, nuts, pins, lamps fuses, etc.). This warranty shall be invalid if the product is subject to misuse or abuse, or if any repairs are attempted by anyone other than an authorized HSS factory service center technician.
- (d) This warranty is valid worldwide.
- (e) Warranty starts at the time of delivery.
- (f) This warranty is transferable during the Warranty Period to any subsequent purchasers.

## 6 Date for Completion and Delivery

HSS agrees to complete and deliver the four Jammers to Purchaser at a location specified by Purchaser on or before the 14<sup>th</sup> day of October, 2008. Failure to deliver the Jammers on or before this date shall be a material breach of this Agreement and HSS shall immediately reimburse Purchaser any monies paid to HSS pursuant to this Agreement without demand.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the first date written above.

On behalf of HSS

On behalf of PURCHASER:

By: 

By: \_\_\_\_\_

Name: Chris R. Dacker

Name: \_\_\_\_\_

Title: Chief Financial Officer

Title: \_\_\_\_\_

Confidential

Copyright© 2006 Homeland Security Strategies, Inc. All rights reserved. No part of this document may be reproduced or transmitted, in any form, or by any means, without permission in writing from HSS.

Page 7 of 8



03/13/08 13:32 FAX 191465411

1914654B411  
Homeland Security

0009

914  
654 8700145 Huguenot street  
New Rochelle  
NY 10801

Ref: 2006-1-0134

## PRO-FORMA INVOICE

Provided To:  
The Armored Group LLC  
Cleburne, TXPoint of Contact:  
Mr. Dennis Mark

Date	Quotation #	Valid To	F.O.B.	Terms
4/10/06	2006-1-0134	April, 16, 2006	Europe	Refer Item #3
Qty	Description	Unit Price	Extended Price	
1	BombJammer™ VIP-300T customized	\$300,000	\$300,000.00	
3	BombJammer™ VIP-300T customized	\$300,000	\$900,000.00	
	Qty Discount		(\$340,000.00)	
	(Note: Discount offer valid to April 16, 2006)			
	Local installation charges per trip:			
	\$11,000 installation charge for installation of first jammer + air fare, and accommodations			
	+ \$2,000 for each additional unit HSS installs			
	Training during installation - free			
	Delivery of all units: Within six months of receipt of \$450,000 advanced payment			
Subtotal			\$860,000.00	
Shipping			TBD	
Total Amount Due			\$860,000.00	

## Banking Information

Bank name - Wachovia

Bank address - 50 Main St., White Plains, NY

Bank ABA# 031201487 (for domestic transfers from U.S. banks only)

Bank Swift code# - PNBPU333 (For international wires from foreign banks only)

For the account of:

Homeland Security Strategies, Inc.

Account # 20000 -13018171

Confidential

Page 8 of 8

Copyright© 2005 Homeland Security Strategies, Inc. All rights reserved. No part of this document may be reproduced or transmitted, in any form, or by any means, without permission in writing from HSS.

## **EXHIBIT - B**

10KSB 1 v089492\_10ksb.htm

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-KSB

☒ ANNUAL REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended June 30, 2007  
OR

☐ TRANSITION REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

COMMISSION FILE NUMBER 000-31779

SECURITY INTELLIGENCE TECHNOLOGIES, INC.  
Exact name of registrant as specified in its charter)

Florida  
(State or other jurisdiction of formation)

65-0928369  
(IRS Employer Identification No.)

145 Huguenot Street, New Rochelle, New York 10801  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (914) 654-8700

(Former name or former address, if changes since last report)

Securities registered under Section 12(b) of the Exchange Act: None

Securities registered under Section 12(g) of the Exchange Act: Title of class: Common stock, par value \$.0001 per share

Check whether the issuer (1) filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes ☒ No ☐

Check if there is no disclosure of delinquent filers in response to Item 405 of Regulation S-B contained in this form, and no disclosure will be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB. ☐

Indicate by check mark whether the registrant is a shell company (as defined in rule 12b-2 of the Exchange Act. Yes ☐ No ☒.

The Registrant's revenues for the fiscal year ended June 30, 2007 were \$1,834,930.

---

The aggregate market value of the voting and non-voting common equity held by non-affiliates computed by reference to the price at which the common equity was sold, or the average bid and asked price of such common equity, was \$533,072 at September 27, 2007.

The number of shares of common stock \$.0001 par value, of the Registrant issued and outstanding as of September 27, 2007 was 93,584,668.



DOCUMENTS INCORPORATED BY REFERENCE

None

## TABLE OF CONTENTS

	<u>Page Number</u>
<b>Part I</b>	<b>5</b>
Description of Business	5
Description of Properties	17
Legal Proceedings	17
Submission Of Matters To A Vote Of Security Holders	18
<b>Part II</b>	<b>19</b>
Market For Registrant's Common Equity And Related Stockholder Matters	19
Management's Discussion And Analysis Of Financial Condition And Results Of Operations	20
Financial Statements And Supplementary Data	25
Changes In And Disagreement With Accountants On Accounting And Financial Disclosure	25
Controls And Procedures	25
Other Information	26
<b>Part III</b>	
Directors, Executive Officers, Promoters and Control Persons; Compliance with Section 16 (a) of the Exchange Act of the Registrant	26
Executive Compensation	28
Security Ownership of Certain Beneficial Owners And Management	31
Certain Relationships and Related Transactions	32